

Financial Services Morning Report

Digital News



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,919.17	0.1	5.7	22.7	21.4	3.6	3.1	1.75%
MSCI Emerging Markets Index	1,193.78	0.9	11.0	15.2	15.2	1.9	1.7	2.63%
MSCI FM FRONTIER MARKETS	605.04	(0.4)	13.6	-	12.6	1.6	1.7	4.01%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Index	611.21	0.0	7.3	10.4	13.9	1.7	1.7	4.45%
Muscat Stock Exchange MSX 30 Index	4,578.81	0.6	0.0		12.5	0.9	0.8	5.95%
Tadawul All Share Index	11,004.53	1.6	(8.6)	16.9	22.2	2.0	2.4	4.24%
Dubai Financial Market General Index	5,592.75	1.0	8.4	9.7	11.4	1.6	1.1	5.30%
FTSE ADX GENERAL INDEX	9,748.13	0.1	3.5	18.4	22.1	2.6	2.4	2.36%
Qatar Exchange Index	10,558.34	-	(0.1)	11.7	14.0	1.3	1.5	4.66%
Bahrain Bourse All Share Index	1,923.07	0.1	(3.2)	13.1	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Index	8,159.63	0.6	10.8	19.8	21.1	1.5	1.6	3.29%

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Index	628.95	1.0	10.5	16.6	17.1	1.9	1.8	2.52%
Nikkei 225	38,371.29	0.7	(3.8)	17.6	25.5	2.0	1.9	1.94%
S&P/ASX 200	8,568.20	0.6	5.0	21.3	19.5	2.4	2.2	3.45%
Hang Seng Index	24,098.49	(0.3)	20.1	11.6	11.0	1.3	1.1	3.27%
NSE Nifty 50 Index	25,140.05	0.1	6.3	24.3	24.1	3.5	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	185.02	(0.1)	8.9	16.0	16.3	2.2	2.0	3.15%
MSCI Emerging Markets Europe Index	147.94	0.9	25.0	10.6	7.4	1.3	1.1	3.54%
FTSE 100 Index	8,832.28	(0.1)	8.1	13.3	14.1	2.0	1.8	3.46%
Deutsche Boerse AG German Stock Index DAX	24,174.32	(0.5)	21.4	20.7	15.6	2.0	1.7	2.44%
CAC 40	7,791.47	(0.2)	5.6	16.2	16.0	1.9	1.8	3.20%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,976.41	0.1	2.6	25.7	24.1	4.9	4.3	1.32%
S&P 500 INDEX	6,005.88	0.1	2.1	25.5	24.0	5.1	4.4	1.28%
Dow Jones Industrial Average	42,761.76	(0.0)	0.5	22.7	21.5	5.4	4.8	1.69%
NASDAQ Composite Index	19,591.24	0.3	1.5	41.7	39.2	6.9	6.1	0.68%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	546.1	0.2	-0.7	-34%		139%	
Gold Spot \$/Oz	3,316.3	-0.3	26.4	-3%		216%	
BRENT CRUDE FUTR Aug25	67.2	0.2	-7.9	-19%		44%	
Generic 1st'OQA' Future	66.6	1.2	-12.4	-47%		261%	
LME COPPER 3MO (\$)	9,793.0	1.0	11.7	-10%		126%	
SILVER SPOT \$/OZ	36.5	-0.6	26.4	-1%		205%	

SPOT Currencies Indices	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
DOLLAR INDEX SPOT	99.1	0.17	-8.65	-13%		12%	
Euro Spot	1.1411	-0.10	10.21	-9%		19%	
British Pound Spot	1.3543	-0.06	8.21	-15%		27%	
Swiss Franc Spot	0.8212	0.07	10.50	-20%		1%	
China Renminbi Spot	7.1935	-0.19	1.47	-2%		16%	
Japanese Yen Spot	144.5	0.04	8.78	-11%		45%	
Australian Dollar Spot	0.6509	-0.11	5.19	-20%		13%	
USD-OMR X-RATE	0.3850	0.00	0.00	0%		0%	
AED-USD X-RATE	0.2723	0.00	0.00	0%		0%	
USD-EGP X-RATE	49.6226	0.03	2.46	-4%		551%	
USD-TRY X-RATE	39.2815	0.02	-10.00	0%		1393%	

GCC Government Bond Yields		
	Maturity date	YTM, %
Oman	01/08/2029	4.96
Abu Dhabi	16/04/2030	4.25
Qatar	16/04/2030	4.33
Saudi Arabia	22/10/2030	4.66
Kuwait	20/03/2027	4.53
Bahrain	14/05/2030	6.43

Bond Indices	Close	D/D	YTD
	Index	%	%
S&P MENA Sukuk TR Index	147.25	0.0%	3.0%
S&P MENA Bond TR Index	143.06	-0.1%	2.7%
S&P MENA Bond & Sukuk TR Index	143.84	-0.1%	2.8%

3m Interbank Rates		
	Current Rate %	As on 31 Dec 2021
GLOBAL		
US	4.31	0.09
UK	-	-
EURO	1.96	(0.57)
GCC		
Oman	4.67	2.13
Saudi Arabia	5.76	0.91
Kuwait	3.94	1.50
UAE	4.24	0.36
Qatar	4.65	1.13
Bahrain	5.63	1.52

Source: FSC

Oman Economic and Corporate News

Insurers' total investment in Oman drops to RO673mn

Total investments by insurance companies in Oman amounted to approximately RO673.1mn by the end of 2024, compared to around RO838.6mn at the end of 2023, recording a sharp decline of nearly 20%. Data issued by the Financial Services Authority (FSA) indicated that investments by national insurance companies during 2024 stood at approximately RO427.24mn, while investments by foreign insurance companies totalled RO245.86mn, according to an Oman News Agency report.

[Source: Times of Oman](#)

Middle east Economic and Corporate News

Saudi real GDP up 3.4% in Q1 2025

Saudi Arabia's real gross domestic product (GDP) grew by 3.4% year-on-year (YoY) in the first quarter of 2025, data issued by the General Authority for Statistics (GASTAT) showed. GASTAT earlier announced it adopted the moving chain methodology in calculating the real GDP and issued the Q4 2023 bulletin based on the new methodology, transitioning from the traditional fixed base-year methodology. Non-oil activities rose by 4.9% during the three-month period, while government activities grew by 3.2% YoY. On the other hand, oil activities fell 0.5% YoY.

[Source: Argaam](#)

International Economic and Corporate News

US stock futures rise on hopes of China trade deescalation; inflation awaited

U.S. stock index futures rose in Asian trade on Tuesday amid hopes that trade talks with China will bring further deescalation in tariffs, while focus remained on upcoming inflation data. Futures were cheered by a slew of reports stating that President Donald Trump was considering lifting recent restrictions on chips and other technology exports to China. Chipmaking majors such as Nvidia (NASDAQ:NVDA) and AMD gained on these reports, outpacing an otherwise flat session on Wall Street on Monday. Ongoing unrest in Los Angeles, California, also kept investors on edge, as violent protests against Trump's immigration crackdown spilled over into a third day on Monday. Secretary of Defense Pete Hegseth said 700 marines had been deployed in the city. S&P 500 Futures rose 0.4% to 6,035.50 points, while Nasdaq 100 Futures rose 0.6% to 21,945.50 points by 22:46 ET (03:46 GMT). Dow Jones Futures rose 0.3% to 42,919.0 points.

[Source: Investing.com](#)

Oil and Metal News

Oil up as market watches US-China trade talks

Oil prices climbed on Tuesday as investors awaited the outcome of U.S.-China talks that could pave the way for easing trade tensions and improve fuel demand. Brent crude futures rose 28 cents, or 0.4%, to \$67.32 a barrel by 0330 GMT. U.S. West Texas Intermediate crude was up 23 cents, or 0.4%, at \$65.52. On Monday, Brent had risen to \$67.19, the highest since April 28, buoyed by the prospect of a U.S.-China trade deal. U.S.-China trade talks were set to continue for a second day in London as top officials aimed to ease tensions that have expanded from tariffs to rare earth curbs, risking global supply chain disruptions and slower growth.

[Source: Investing.com](https://www.investing.com)

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